



**SaccoSoft**  
every shilling, pampered

## **Sacco and Chama Management System**

***from;***

**Software Elegance**  
everyday, improving your bottom line

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## OVERVIEW

Introducing **SaccoSoft**; a simple, yet powerful, **Sacco** and **Chama** management system. It has been designed and built specifically to ease the pain of tracking each and every shilling while at the same time keeping members updated with the status of their contributions, loans and sacco activities.

With **SaccoSoft** your organization will be able to track and leverage the sacco assets starting from membership (applications, interview(s) to eventual approval), loans and financial management. Performance (trends and bottlenecks) in projects will also be exposed.

**SaccoSoft** is not cast on stone; it can bend backwards or forwards to accommodate client's needs in terms of workflows, by laws, branding, reporting and analysis.

## A. FEATURES

### MEMBERSHIP

- ✓ Membership applications and approvals
- ✓ Online Self Service
- ✓ Nominee Register
- ✓ Member photos, statements and biodata
- ✓ Disciplinary and membership status

### SHARES & SAVINGS

- ✓ Purchase and Transfer
- ✓ Direct and check-off savings and contribution

### LOANS

- ✓ Online application, processing and status reports
- ✓ Guaranters and collateral management
- ✓ Fixed and reducing balance loans accommodated
- ✓ Direct and check off repayments

### FINANCE & ACCOUNTING

- ✓ Financial Statements
- ✓ Fixed Asset Register
- ✓ Income and Expenditure
- ✓ Imprest Management
- ✓ \*Procurement and Banking

### \*SMS ACCESS

- ✓ Loan status updates
- ✓ Meetings and general notifications
- ✓ SMS query facility

## GENERAL FEATURES

- ✓ Web interface
- ✓ Desktop interface
- ✓ Customizable reports and charts
- ✓ Supports multiple branches and departments (with data isolation)
- ✓ Data export facility (to excel, pdf, word and csv)
- ✓ Data import facility

Fig 1.0 Sample Input Screen

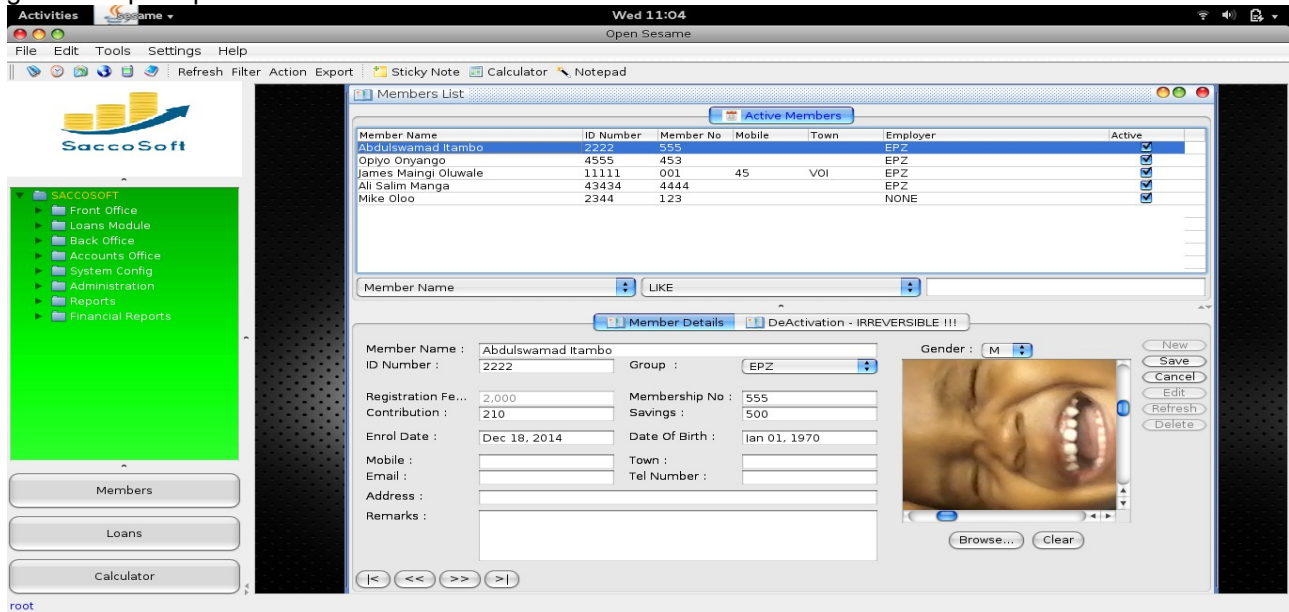
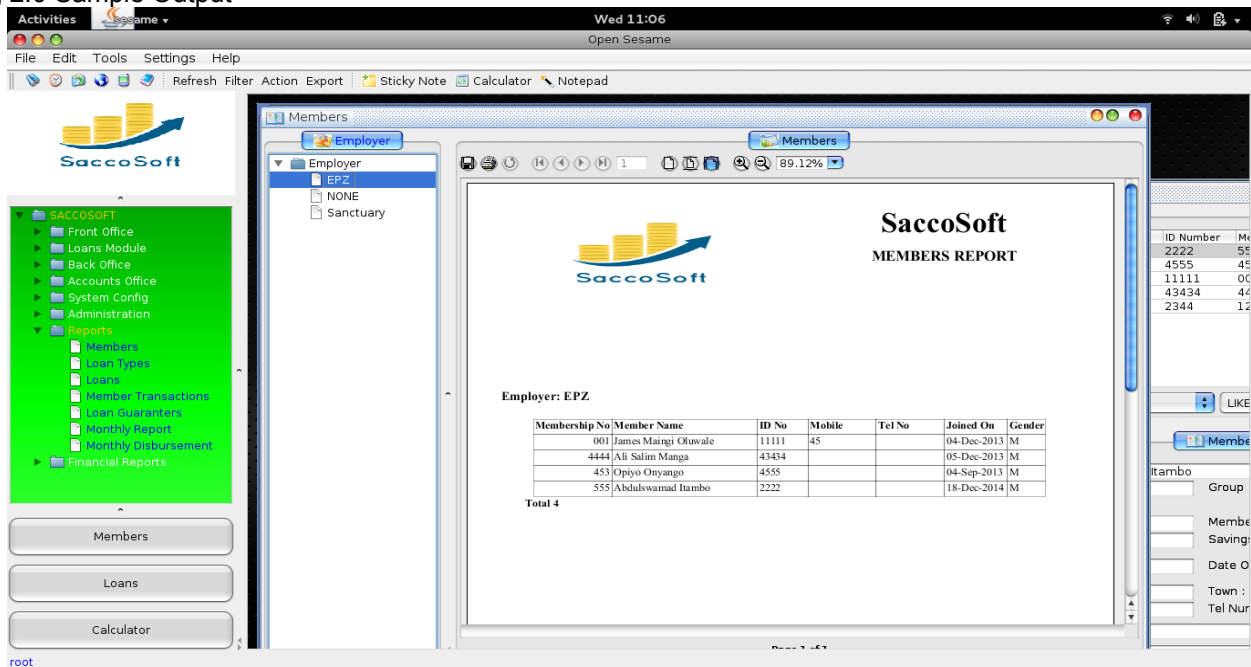


Fig 2.0 Sample Output



## B. Benefits To Your Sacco

1. Web based assess allows easy access with no configuration on the client side.
2. Self-service facility increases the system visibility and ownership by system users(members, officials and staff).
3. Dashboard/MDI layout allows the user to work with fewer mouse clicks. This is because we have multiple views/items on a single page.

## C. Why Use SaccoSoft ?

1. This system is not a one-size-fits all. It is modified to fit each individual saccos needs during implementation. This includes reports and application logic.
2. Affordable license costs for the software and database.
3. SaccoSoft imposes no limits on number of users, number of machines or amount of data captured.

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